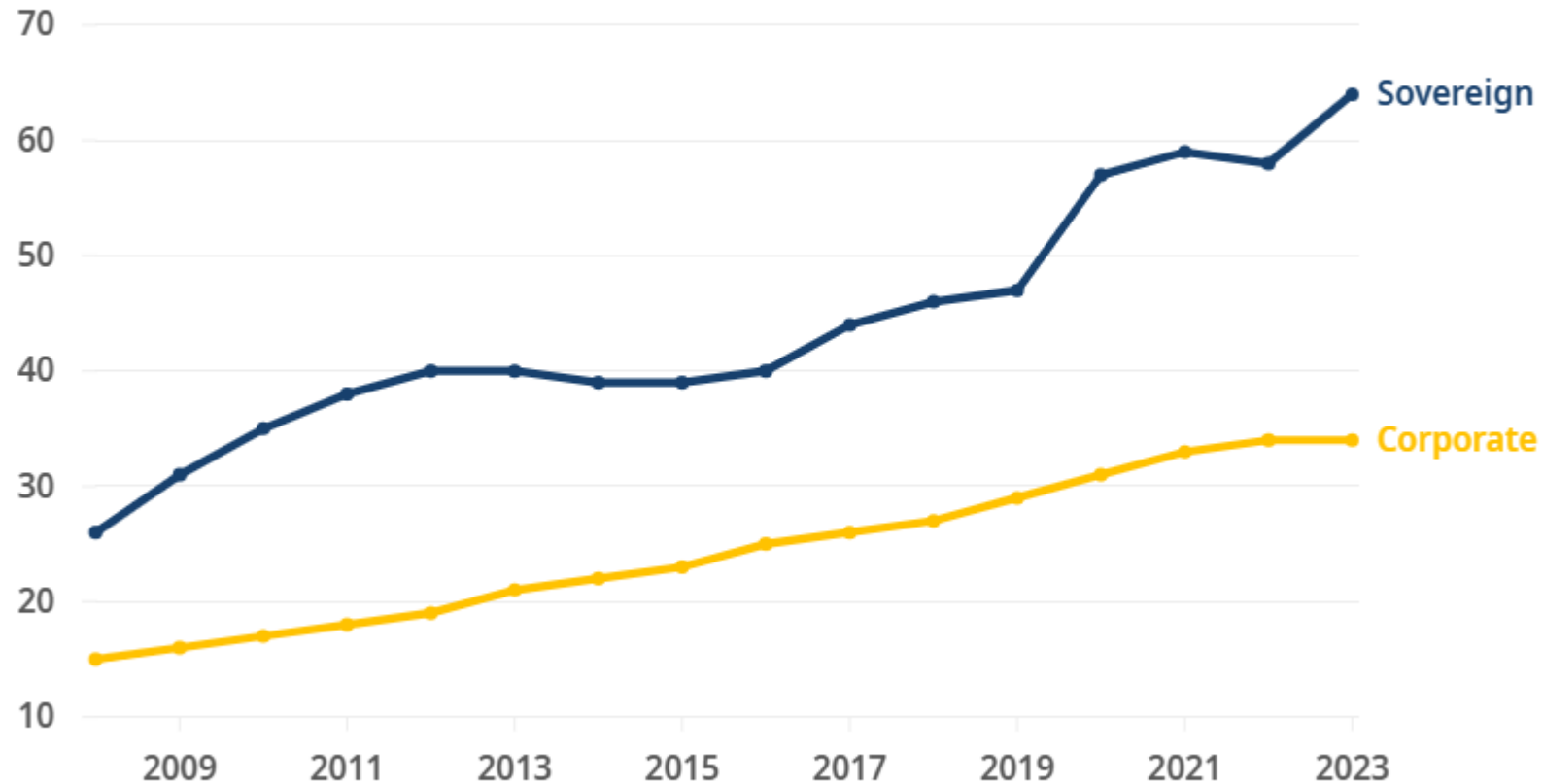


The Future of Debt Markets: Global Developments and India Opportunity through GIFT IFSC



Outstanding bonds

USD trillion



Source: OECD (2024), [Global Debt Report 2024](#).

Regulatory Changes

Post 2008 financial crisis regulations are reshaping market operations and enhancing risk assessments



Interest Rate Trends

Adjusting rates to manage inflation and growth affect the borrowing costs

Emerging Markets Growth

Emerging markets saw growth in bond issuance from 2022 to 2024, enhancing their market presence.

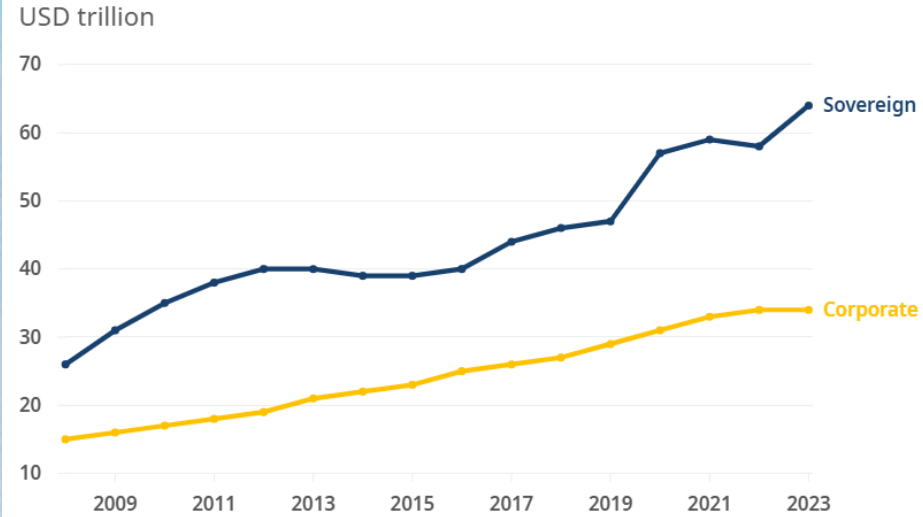
Global Market Size

The global bond market size reached to USD 130 Trillion in 2024, indicating growth in debt financing

Sustainable Finance

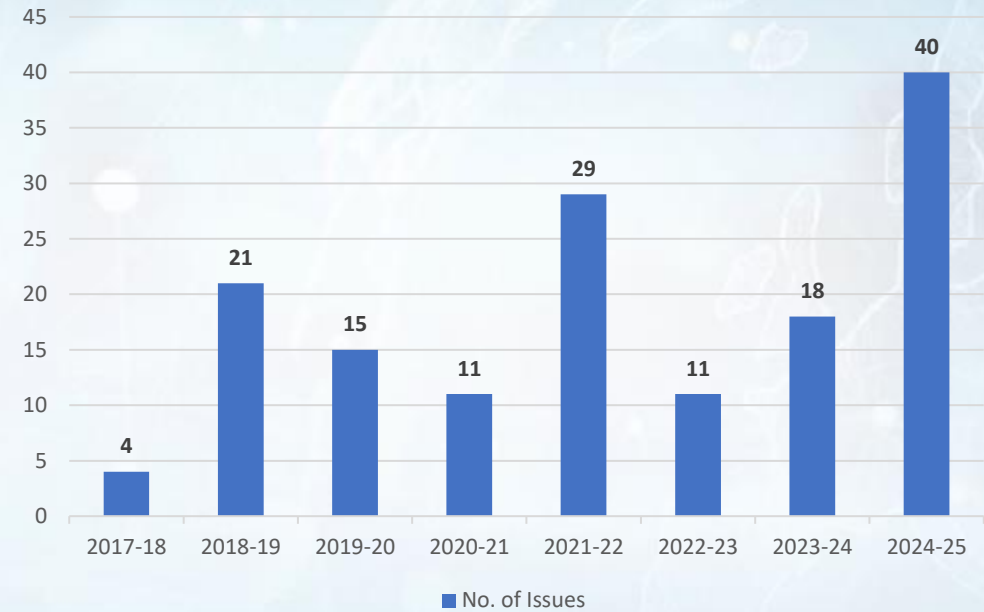
Green Bond Issuance surpassed USD 500 billion globally, reflecting the rise of sustainable finance.

Outstanding bonds



Source: OECD (2024), Global Debt Report 2024.

Growth Trend of Debt Listings at India INX



USD 82+ Billion of MTN established

USD 60+ Billion of listed debt securities

LEADING @ GLOBAL SECURITIES MARKET



\$ 82+ Billion

MTN Programme Established

\$ 60+ Billion

Value of Bonds Listed

\$ 14+ Billion

ESG Issuances

\$ 1.5+ Billion

Trading in Global Exchanges
through India INX Global Access

146

Number of Unique ISIN Listed at
India INX

56

Unique Debt Issuers with India
INX till date

\$ 8.93 Trillion

Derivative volume till date

\$ 206 Million

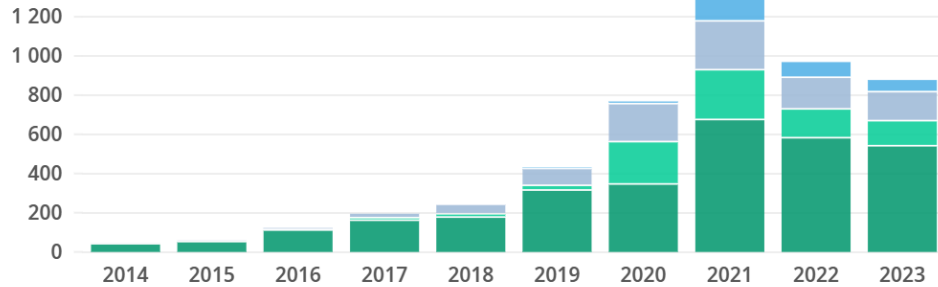
Daily ADTV for FY 24-25 till date



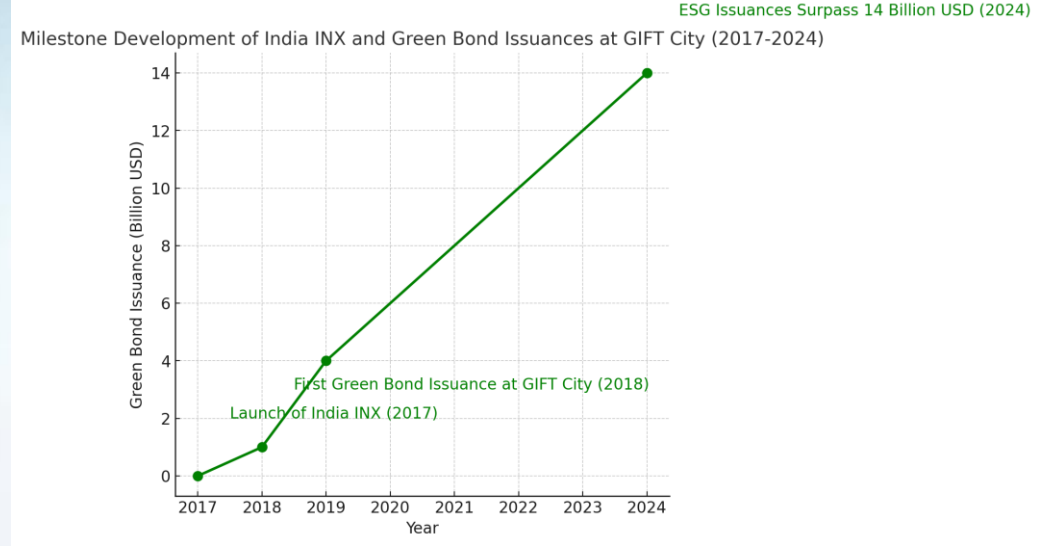
Sustainable bond issuance

2023 USD billion

- Sustainability-linked
- Sustainability
- Social
- Green



Source: OECD (2024), Global Debt Report 2024.



\$14+ Billion

- A Dedicated Green Listing platform
- *ESG Labelled Securities - Green, Social, Sustainable, Sustainability Linked*
- *MOU with Luxembourg Stock Exchange*
- *Introduction of SGrB through India INX*



Issuers of debt securities – Listed bond universe

The collage features logos for the following entities:

- AXIS BANK**
- ADB** (Asian Development Bank)
- adani Electricity**
- adani Ports and Logistics**
- TiL** (Terminal Investment Limited)
- adani Renewables**
- AYE [आय]**
- AVIOM** (India Housing Finance Pvt Ltd)
- IndusInd Bank**
- Bank of Baroda** (बैंक ऑफ बड़ौदा)
- IndianOil**
- ICICI Bank**
- HDFC BANK**
- Chola** (Enter a better life)
- MUFIN**
- Reliance Industries Limited**
- MANAPPURAM FINANCE LIMITED** (Make Life Easy)
- Indiabulls HOUSING FINANCE**
- TATA**
- SATYA MicroCapital Ltd.**
- IFC** (International Finance Corporation, WORLD BANK GROUP, Creating Markets, Creating Opportunities)
- HUDCO** (Foundation for a Stronger India)
- SATIN**
- SHRIRAM Finance**
- tru**
- SAEL** (SUSTAINABLE & AFFORDABLE ENERGY FOR LIFE)
- KINARA CAPITAL**
- nuthook MICROFIN**
- IIFL**
- आर ई सी REC** (असीमित ऊर्जा, अनन्त संभावनाएं, Endless energy, Infinite possibilities)
- PIFC** (पी एफ सी)
- NEOGROWTH** (Lending simplified. Growth amplified.)
- YES BANK**
- IRB** (INFRASTRUCTURE DEVELOPERS LTD, HIGHWAY TO GROWTH)
- INDIAN RAILWAY FINANCE CORPORATION** (A Government of India Enterprise)
- SBI**
- CONTINUUM**
- PIRAMAL Finance**
- LENDINGKART** (Simplifying MSME Finance)
- JSW**
- Midland microfin** (beyond microfinance)
- एनटीपीसी NTPC** (A Maharatna Company)
- ReNew POWER**
- ONGC** (ओएनजीसी)
- PAHAL** (A NEW BEGINNING)
- India Exim Bank**
- केनरा बैंक Canara Bank**

India INX Product Portfolio

EQUITY

- **Initial Public Offer**
- **Direct Listing of Equity**
- Follow on Public Offer
- Offer for Sale
- Qualified Institutional Placement
- Preferential Issue
- Right Issue
- REITs/InvITs
- Depository Receipts

DEBT

- Foreign Currency Bonds
- Masala Bonds - Indian Currency Denominated
- ESG Labelled Bonds
- Medium Term Note Programme
- Supranational & Sovereign Bonds
- Municipal Bonds
- SGrB
- CP & CD

DERIVATIVES

- Equity Index Derivatives
- Commodity Derivatives
- Currency Derivatives
- 125+ Single Stock Futures







Thank You

For more details please visit <http://www.indiainx.com>